



# uzay

Can Uzay  
*Founder*



# Problem

## Statement

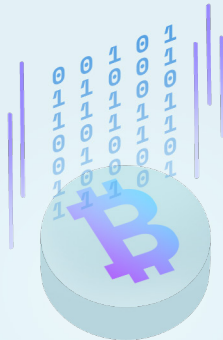
Investors overseas who want to earn passive income from U.S. real estate and technology driven mobility markets face significant barriers. Cross-border investment is complex and fraught with issues like currency exchange hurdles, unfamiliar regulations, and a lack of trusted intermediaries. While some platforms (e.g., Lofty) offer fractional investment in U.S. properties, these existing solutions often fall short due to trust and centralization concerns. Investors must rely on a central authority to manage their assets, which leads to worries about transparency, security, and potential mismanagement.

This situation highlights the need for a secure, transparent, and regulatory-compliant investment framework tailored for overseas investors. Uzay Foundation aims to fill this gap by creating a platform that minimizes the need for blind trust through enhanced transparency and robust security measures, all while fully adhering to U.S. regulations. Crucially, Uzay will navigate U.S. regulatory requirements and leverage provisions like the SEC's Rule 506(c) exemption for accredited investor offerings. This compliance-first approach ensures that investors from anywhere in the world can legally and confidently access U.S. real estate and tech opportunities for passive income.

# Blockchain

Blockchain is the tech behind our project. Simply put:

- **Decentralization:** Distributed authority.
- **Transparency:** Every transaction is permanently recorded.
- **Smart Contracts:** Automated agreements that execute themselves on-chain.
- **Tokenization:** Real-world assets become digital tokens that can be easily traded.



This technology is key to transforming traditional assets and opening up new investment opportunities.

# Uzay Foundation Overview

## Our Mission:

We aim to bridge the gap between physical assets and the Web3 world, making investing accessible, transparent, and profitable.



## Core Projects & The Uzay Ecosystem

### Uzay Auto:

We're turning car ownership into a digital asset. Certified fleet managers run our car rental and autonomous taxi services, and token holders share in the profits. This means anyone, anywhere can invest in vehicles and benefit from their revenue for investors and fleet managers.

## Core Projects & The Uzay Ecosystem

### Uzay Properties:

**We simplify real estate investment by tokenizing properties. Investors own fractions of properties and receive rental income, all managed by certified professionals, bringing liquidity to an otherwise rigid market.**



## Core Projects & The Uzay Ecosystem

### Uzay Finance & \$UZAY:

Our DeFi platform lets you stake tokenized assets and secure loans without selling them. The \$UZAY token powers all transactions, profit sharing, staking, and governance within our ecosystem, ensuring that you benefit as the platform grows.



## Core Projects & The Uzay Ecosystem

### Uzay Insurance & Uzay Score:

Our modern, blockchain-based insurance fund protects every fixture within the ecosystem. Protecting investments in both properties and autonomous vehicles. Unlike traditional insurance, our system uses real-time IoT data to monitor asset conditions and automatically process claims—delivering fast, adjuster-free payouts.

Premiums are customized based on renters Uzay Score, ensuring fair rates and effective risk management. This approach safeguards token owners and renters against unexpected expenses, helping to maintain asset value..



## Roadmap & Next Steps

### Our Competitive Edge:

We're building an all-in-one ecosystem that covers auto, real estate, finance, and insurance on a secure, transparent blockchain platform. Being an early mover in tokenized assets gives us a unique advantage.

#### Phase 1

Launch Uzay Foundation with token presales and community-building.

#### Phase 2

Pilot Uzay Auto with a car rental service in Reno, setting the stage for autonomous fleet management.

#### Phase 3

Roll out Uzay Properties with initial real estate assets and professional management.



## Roadmap & Next Steps

### Phase 4

**Introduce Uzay Insurance, using IoT data for swift, automated claims and personalized premiums.**

### Phase 5

**Launch Uzay Finance for staking and asset-backed loans, powered by the \$UZAY token.**

### Phase 6

**Integrate all services into one mobile app for a seamless user experience.**

# TOKEN ALLOCATION

Category	Allocation	Valuation & Notes
Pre-Seed Micro-VC	10% for \$1M	\$10M Pre-Money Valuation. Early strategic funding to jumpstart operations, partnerships, and initial growth.
Seed Accelerator	10% for \$2M	\$20M Post-Money Valuation. Funding and structured mentorship for accelerated growth, critical network expansion, and scaling support.
Public Regulated Offering	5% for \$5M	Targeting a broader, compliant investor base, diversifying stakeholders, and enhancing liquidity.
Team & Founders	10%	1-year cliff, 3-year linear vesting. Aligning long-term interests with project success.
Advisory Board	5%	6-month cliff, 2-year linear vesting. Rewarding strategic and industry-specific advisors who add tangible value.
Community & Marketing	10%	Distributed gradually for continuous user acquisition, community building, and brand growth.
Ecosystem Incentives (Staking)	15%	Robust incentives to promote long-term holding, user participation, and active engagement.
Treasury	35%	Strong reserve for asset acquisitions, strategic investments, partnerships, and operational flexibility.

## Final Thoughts

At Uzay Foundation, we're reimagining asset ownership by merging the physical and digital worlds. Blockchain enables us to make investments more accessible, transparent, and secure. With innovative projects spanning auto, real estate, finance, and insurance, we're creating a future where everyone can share in the value of real assets.



**uzay**

Can Uzay  
Founder

A handwritten signature in black ink, appearing to read 'Canuzay', positioned below the printed name 'Can Uzay Founder'.

## Uzay Foundation Investor Briefing

Uzay Foundation is building a secure, transparent, and regulatory-compliant platform designed to bridge overseas investors with U.S. real estate and technology-driven mobility markets. Our mission is to eliminate traditional investment barriers by leveraging blockchain technology while adhering to rigorous regulatory standards. This briefing outlines our funding strategy, investor terms, use of funds, governance framework, and early pilot achievements.

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### Funding Structure & Regulatory Framework

#### Funding Rounds

- Pre-Seed & Seed Rounds:
    - Regulatory Basis: We will utilize Rule 506(b) or 506(c) of Regulation D for our Pre-Seed and Seed rounds. These exemptions allow us to raise capital from accredited investors while ensuring full regulatory compliance.
  - Public Sale:
    - Regulatory Basis: The public token sale will be conducted under Regulation S, enabling participation from non-U.S. investors and expanding our global investor base.
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#### Use of Funds

- Pre-Seed Funds:
  - These funds will be used to incorporate the foundation and develop our Minimum Viable Product (MVP). This phase will focus on laying the technical and operational groundwork to ensure a robust platform launch.
- Seed Funds:
  - Funds raised in the Seed round will be allocated to scaling our technology platform and acquiring initial real-world assets (such as vehicles and properties) to underpin our asset-backed investment model.

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## Technology & Security

- Smart Contract Audits:

- Our smart contracts will be audited by some of the most trusted audit firms in the industry. These rigorous audits will ensure that our token distribution, governance modules, and overall platform operations are secure and transparent.

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## Investor Access & Governance

- Investor Dashboard:

- All investors will gain access to a dedicated investor dashboard, which will provide regular updates on project progress, financial performance, and key milestones. This dashboard ensures complete transparency and real-time insights into the project's development.

- Governance Participation:

- Both investors and members of our Advisory Board will have voting rights on critical project developments. This means you can actively participate in decision-making processes, ensuring that your interests are represented at every step of our growth journey.

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## Pilot Project & Early Achievements

- Pilot Project:

- We've secured 12 investors for Uzay Auto's pilot project – executed without a full-scale MVP using no-code solutions.

- Fundraising & Sales:

- We raised \$50K and successfully fractionalized the sale of one Tesla Model 3 and one Tesla Model Y as part of the pilot.

- Revenue & Returns:

- The vehicles are now generating rental income, with our investors already seeing \$2,140 in returns after the first 30 days. In addition, Uzay Auto recorded a return of \$418 in the first 30 days.

- Future Plans:

- We're preparing to launch our first NFT collection for Uzay Auto, which will serve as the MVP for Uzay Foundation's mobility chapter.

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## Conclusion

Uzay Foundation is poised to disrupt traditional investment models by combining cutting-edge blockchain technology with a robust, asset-backed investment framework. Our structured funding rounds, attractive liquidity terms, and unwavering commitment to regulatory compliance and security provide a solid foundation for long-term value creation. We invite you to join us as we pave the way for a new era of global investment.

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Currently, we're building our team and advisory board. Here's a list of current team and advisory board members (updated regularly):

### Our Team:

- Can Uzay
- Burak Cem Kara
- Sabri Basoglu
- Umutcan Doganay

### Advisory Board:

- Mehmet Serkan Tosun
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For further details or to schedule a discussion, please send an email to [info@uzay.foundation](mailto:info@uzay.foundation).